

IN THE CIRCUIT COURT OF THE SECOND JUDICIAL CIRCUIT
IN AND FOR FRANKLIN COUNTY, FLORIDA
PROBATE DIVISION

IN RE: THE GUARDIAN ADVOCACY OF _____ CASE NO.: _____

_____/_____
Name of Person with a Developmental
Disability

**ANNUAL GUARDIANSHIP PLAN OF GUARDIAN ADVOCATE
OF THE PERSON WITH PHYSICIAN'S REPORT
(Form L)**

_____, (Guardian's name), the Guardian
Advocate of the Person of _____, (Ward's name),
and submits the following Annual Plan for the period beginning _____
_____ and ending on _____.

1. Ward's address at the time of filing this Plan is: _____

_____.

2. During the prior 12 months the Ward resided or was maintained at
(include dates, names, addresses, and length of stay at each location):

Date	Name	Address	Length of Stay
------	------	---------	----------------

3. The residential setting best suited for the current needs of the Ward
is (Check one):

☐ a. group home

☐ d. live with parents

☐ b. assisted living

☐ e. at Ward's private residence; or

☐ c. nursing home

☐ f. other: _____

4. Plans for ensuring that the Ward is in the best residential setting to meet the Ward's needs during the coming year are as follows: _____

5. The following is a list of any medical treatment given to the Ward during the preceding year:

Date	Provider	Treatment Provided

6. Attached is a report of a physician who examined the Ward no more than 90 days before the end of the report period, including that physician's evaluation of the Ward's condition and a statement of the current level of capacity of the Ward.

7. The plan for provision of medical, dental, mental health, and rehabilitative services (for example, occupational therapy, physical therapy, speech therapy, applied behavioral analysis) in the coming year is.

Date	Provider	Treatment Provided

8. The following information is submitted concerning the social condition of the Ward:

a. The Ward is currently using the following social and personal services (include name, services rendered, and address of each provider), including any groups in which the Ward is participating:

Date	Provider	Service Provided

b. The following is a statement of the social skills of the Ward, including how well the Ward maintains interpersonal relationships with others:

c. The following is a description of the social needs of the Ward, if any:

9. The following is a summary of activities during the preceding year designed to increase the capacity of the Ward, including involvement in groups or group activities: _____

10. Is the Ward now capable of having some or all of the Ward's rights restored?

☐ If yes, identify the rights that should be restored: _____

11. Do you plan to seek the restoration of any rights to the Ward?

☐ If yes, identify the rights that you are seeking to be restored: _____

12. This plan _____ has or _____ has not been reviewed with the Ward.

(Please use additional sheets of paper if necessary.)

13. The following is a list of pre-existing orders not to resuscitate, health care surrogate designation, living will, or anatomical gift.

#	Title	Date	Suspended by Court? (Yes or No)	Steps Taken to Locate any Pre-existing Document
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

(Please use additional sheets of paper if necessary.)

Under penalties of perjury, I declare that I have completed and read the foregoing, and the facts set forth are true, to the best of my knowledge and belief.

Signed on _____, 20____.

[A certificate of service is required unless Ward has been declared totally incapacitated.]

I certify that the foregoing document has been furnished to _____
 _____ (name, address used for service, mailing address,
 and e-mail address) by _____ (e-mail, mail) on _____
 _____, 20____).

 Guardian Advocate's Signature

 Guardian Advocate's Printed Name

 Guardian Advocate's Address

 Guardian Advocate's Phone Number

 Guardian Advocate's Email Address

PHYSICIAN'S REPORT

(Form N)

(Required by section 744.3675, Florida Statutes)

1. Name of Physician: _____
Address: _____
2. Name of Ward: _____
3. Date of Examination: _____
4. Purpose of Examination:
- a. Regular Check-up: _____
- b. Treatment: _____
5. Evaluation of Ward's condition: (Specify mental and physical condition a time of examination)
- _____
- _____
- _____
6. Description of Ward's capacity to live independently:
- _____
7. The Ward ____ does ____ does not continue to need assistance of a guardian.
8. Is the Ward capable of being restored to capacity at this time?
- ☐ Yes ☐ No
- | | | |
|---|---|--|
| <input type="checkbox"/> a. to marry; | <input type="checkbox"/> f. to seek or retain employment; | <input type="checkbox"/> k. to determine the Ward's residence; |
| <input type="checkbox"/> b. to vote; | | |
| <input type="checkbox"/> c. to personally apply for government benefits; | <input type="checkbox"/> g. to contract; | <input type="checkbox"/> l. to consent to medical and mental health treatment; or |
| <input type="checkbox"/> d. to have a driver license; | <input type="checkbox"/> h. to sue and defend | |
| <input type="checkbox"/> e. to travel; | <input type="checkbox"/> i. to apply for government benefits; | <input type="checkbox"/> m. to make decisions about the Ward's social environment or other social aspects of the Ward's life. |
| | <input type="checkbox"/> j. to manage property or to make any gift or disposition of property; | |
9. Date of this Report: _____
10. Signature of Physician completing this report: _____
- _____